

## **VALORE METALS CORP.**

### **NOTICE OF ANNUAL GENERAL & SPECIAL MEETING**

**NOTICE IS HEREBY GIVEN** that an Annual General & Special Meeting of the shareholders of ValOre Metals Corp. (the “**Company**”) will be held at 2500 - 700 W Georgia Street, Vancouver, British Columbia, V7Y 1B3 on Friday, May 12<sup>th</sup>, 2023, at 10:00 a.m. PST, for the following purposes:

1. To receive the audited annual financial statements of the Company for its financial year ended September 30, 2021 and September 30, 2022 and the report of the auditor thereon;
2. To fix the number of directors at five (5) for the ensuing year;
3. To elect directors of the Company for the ensuing year;
4. To appoint Davidson & Company LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year and authorize the directors to fix the auditor’s remuneration;
5. To consider and, if thought fit, to pass an ordinary resolution to approve a new 10% “rolling” stock option plan of the Company, as more particularly described in the accompanying Information Circular of the Company dated April 10, 2023;
6. To consider, and if thought fit, to pass, with or without variation, a special resolution authorizing and approving an arrangement under Division 5 of Part 9 of the Business Corporation’s Act (British Columbia), the full text of which is set out in the accompanying Information Circular, approving a plan of arrangement involving the Company and Labrador Uranium Inc.
7. To consider, and if thought fit, to pass, with or without variation, an ordinary resolution of disinterested shareholders authorizing and approving a repricing of the Company’s previously granted stock options, as more particularly described in the accompanying Information Circular.
8. To consider any permitted amendment to or variation of any matter identified in this Notice and to transact such other business as may properly come before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting.

**Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.**

**An unregistered shareholder who plans to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form and in the Information Circular to ensure that such shareholder’s shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

DATED at Vancouver, British Columbia, the 10<sup>th</sup> of April, 2023.

ON BEHALF OF THE BOARD

**VALORE METALS CORP.**

“James Paterson”

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James Paterson  
**Chief Executive Officer**